

Sample BDC Loan Structure:

Project Costs (Example A):

Acquisition of Real Estate	\$500,000
Renovations	\$100,000
Machinery	\$50,000
Soft and Closing Costs	\$50,000
Total Project Cost	\$700,000

Project Costs (Example B)

Building Acquisition	\$350,000
Working Capital	\$100,000
Equipment Lease	\$100,000
Soft Costs	\$125,000
Closing Costs	\$ 25,000
Total Project Cost	\$700,000

Loan Structure Example:

Bank/Private Lender (60%)	\$420,000
BDC/URA (30%)	\$210,000
Equity (10%)	\$70,000
Total Project Cost	\$700,000