

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held by the Urban Redevelopment Authority of Pittsburgh (the “Authority”) on April 7, 2021, at 10:00 a.m. prevailing time. Such hearing will be conducted for the purpose of receiving public comment and hearing discussion concerning a plan of financing subject to the Internal Revenue Code of 1986, as amended (the “Code”), pursuant to which the Authority will issue its Mortgage Revenue Bonds, in one or more series, in an aggregate principal amount not to exceed \$22,000,000 (the “Bonds”), the proceeds of which will be used to refund certain outstanding obligations of the Authority and/or to purchase federally insured or guaranteed mortgage loans originated by participating local lending institutions to finance or refinance the purchase of new or existing owner-occupied single-family residences situated within the City of Pittsburgh, Allegheny County, Commonwealth of Pennsylvania (the “Project”), to purchase securities from a master servicer evidencing interests in or backed by a pool of such mortgage loans, including, without limitation, securities issued by the federal government or agencies thereof. **NOTICE IS HEREBY GIVEN THAT, AS A RESULT OF ORDERS ISSUED BY THE COMMONWEALTH IN CONNECTION WITH THE COVID-19 PANDEMIC, THE PUBLIC HEARING WILL BE HELD REMOTELY. PERSONS DESIRING TO EXPRESS THEIR VIEWS ON THE PROJECT SHOULD FOLLOW THE INSTRUCTIONS CONTAINED BELOW IN THIS NOTICE.**

The Bonds will not constitute a debt or obligation of the City of Pittsburgh (the “City”), County of Allegheny, Pennsylvania (the “County”), or the Commonwealth of Pennsylvania (the “Commonwealth”), and neither the credit nor the taxing power of the City, the County or the Commonwealth nor any other political subdivision thereof will be pledged or obligated for payment of the Bonds. The Authority has no taxing power.

This notice is published and the public hearing is being held by the Authority as the issuer of the Bonds, as required by Section 147(f) of the Code and the regulations promulgated thereunder.

Additional information concerning the above may be obtained from the Authority c/o Andrew C. Maher, Esq., 301 Grant Street, 14th Floor, Pittsburgh, Pennsylvania 15219, by emailing amaher@ClarkHill.com. PERSONS DESIRING TO PARTICIPATE AND EXPRESS VIEWS DURING THE PUBLIC HEARING MAY DO SO BY (i) DIALING INTO THE HEARING AT THE FOLLOWING PHONE NUMBER: (833)-240-9953, with Passcode: 523 098 15# (the telephone line will be activated 10 minutes before the scheduled hearing) or (ii) PROVIDING WRITTEN COMMENTS VIA EMAIL TO: amaher@ClarkHill.com ON OR BEFORE THE DATE AND TIME OF THE HEARING. ANY COMMENTS RECEIVED VIA EMAIL WILL BE READ INTO THE RECORD AT THE PUBLIC HEARING.

This notice is dated March 19, 2021.

URBAN REDEVELOPMENT AUTHORITY OF
PITTSBURGH