

## NOTICE OF PUBLIC HEARING

The Urban Redevelopment Authority of Pittsburgh (the "**Authority**") will hold a public hearing on Thursday, September 25 at 11:00 a.m., to discuss the issuance by the Authority of one or more series of its tax-exempt bonds (the "**Bonds**"), the proceeds of which shall be used, along with other available funds, to finance costs of the following project (the "**Project**"):

- A. Initial Owner: BC Cecil LLC (the "**Borrower**"), a Pennsylvania limited liability company, whose address is Two Center Plaza, Suite 700, Boston, MA 02108.
- B. Maximum Principal Amount of Bonds: An amount not to exceed \$39,000,000 (exclusive of any original issue discount or original issue premium).
- C. Location of Project: 120 Cecil Place, Pittsburgh, Pennsylvania 15222.
- D. Description of Project: The Project consists of (a) the acquisition, design, and construction of approximately 97 affordable rental units, all located in the City of Pittsburgh, Pennsylvania; (b) the payment of a portion of the costs associated with the issuance of the Bonds; and (c) the payment of any other eligible costs for which proceeds of the Bonds may be expended, including, but not limited to, reimbursing the Borrower for costs incurred for the Project prior to the issuance of the Bonds.

NOTICE IS HEREBY GIVEN THAT THE PUBLIC HEARING WILL BE HELD TELEPHONICALLY BY TOLL-FREE CONFERENCE CALL. PERSONS DESIRING TO EXPRESS THEIR VIEWS ON THE PROJECT SHOULD FOLLOW THE INSTRUCTIONS CONTAINED BELOW IN THIS NOTICE.

Additional information concerning the above may be obtained from the Authority c/o Christine Green, Esq., One PPG Place, Suite 3300, Pittsburgh, PA 15222, by e-mailing [christine.green@steptoe-johnson.com](mailto:christine.green@steptoe-johnson.com). PERSONS DESIRING TO PARTICIPATE AND EXPRESS VIEWS DURING THE PUBLIC HEARING MAY DO SO BY (i) DIALING INTO THE HEARING AT THE FOLLOWING TOLL FREE PHONE NUMBER: 1-877-369-0926 with Meeting ID: 868 5068 4709 (the telephone line will be activated 10 minutes before the scheduled hearing) or (ii) PROVIDING WRITTEN COMMENTS VIA EMAIL TO: [christine.green@steptoe-johnson.com](mailto:christine.green@steptoe-johnson.com) ON OR BEFORE THE DATE AND TIME OF THE HEARING. ANY COMMENTS RECEIVED VIA EMAIL WILL BE READ INTO THE RECORD AT THE PUBLIC HEARING.

This notice is published, and the public hearing is being held by and on behalf of the Authority as the issuer of the Bonds, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended, and regulations promulgated thereunder.

URBAN REDEVELOPMENT AUTHORITY OF  
PITTSBURGH